

TRIUMPH LEARNING

Press Release

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FOR IMMEDIATE RELEASE

TRIUMPH LEARNING DONATES OVER \$100,000 TO NEW YORK CITY'S PS 40 AS PART OF LONG-TERM PARTNERSHIP THROUGH PENCIL

New York, NY, June 5, 2007 – With its most recent book drive, Triumph Learning, a leading educational publisher, has now given more than \$100,000 in books, software, computers, and computer peripherals to its PENCIL partner school, PS 40, and other New York City schools.

In 2003, Triumph Learning and PS 40 teamed up through the nonprofit organization PENCIL (Public Education Needs Civic Involvement In Learning), which mobilizes New Yorkers from the private sector to create hundreds of long-term, school-based partnerships every year throughout the five boroughs. By participating in the organization's school-business partnership program, business leaders leverage their resources and expertise to help New York City students.

After a wonderful day at PS 40 during PENCIL's Annual Principal for a Day event four years ago, Triumph's President and CEO, Kevin McAliley, discussed the needs of the school with Triumph employees, and they enthusiastically rolled up their sleeves to generously donate time and resources. Dozens of employees have volunteered as reading tutors, painted a school mural, and dug into their own pockets to make donations. In addition, Triumph provided computers for the school, placed a library in every classroom, and has donated thousands of skills, fiction, and non-fiction books from Triumph Learning and other Hights Cross affiliated companies.

Kevin McAliley said, "We are proud to support an urban school through PENCIL that excels. PS 40 is an outstanding school where students of all ethnic and economic backgrounds learn in an attractive, nurturing environment."

"We salute Triumph Learning on reaching this impressive benchmark in its contributions

to PS 40," PENCIL President Michael Haberman said. "Focus on early reading skills has been proven to improve student achievement—which is at the heart of our organization's work—and we are proud to have played a role in making this happen."

"The PS 40 community is grateful to Triumph Learning for taking such an active role in supporting our neighborhood school," Susan Felder, Principal of PS 40, said. "Kevin McAliley and his team are always enthusiastic when there is an opportunity to enhance and enrich the curriculum for our students."

About Triumph Learning, LLC:

Triumph Learning is in its 44th year of publishing high-quality K-12 supplemental materials. Triumph Learning is the largest publisher of standards-focused instructional books under its Coach and Buckle Down imprints, and it publishes a variety of books on math and language arts skills as well. Triumph Learning is a subsidiary of Hights Cross Communications. For more information, visit www.triumphlearning.com.

About PENCIL:

Founded in 1995, PENCIL serves as New York City's leading nonprofit facilitator of private sector engagement in public schools. The organization's school-business partnership program prompts hundreds of New Yorkers from the private sector every year to collaborate with public schools throughout the five boroughs on a variety of initiatives. By leveraging the expertise and resources of business leaders, PENCIL school leaders gain the access and opportunities to help support their students. For more information on PENCIL, visit www.PENCIL.org.

Safe Harbor Statement: This press release contains forward-looking statements. In some cases, you can identify forward-looking statements by terms such as "may," "will," "should," "could," "would," "expect," "plan," "anticipate," "believe," "potential," and similar expressions intended to identify forward-looking statements. These statements reflect our current views with respect to future events and are based on assumptions and subject to risks and uncertainties. These risks, uncertainties, and other factors may cause our actual results, performances, or achievements to be materially different from those expressed or implied by our forward-looking statements. Factors that may cause our actual results to differ materially from our forward-looking statements include, among others, changes in external market factors, changes in our business or growth strategy, or an inability to execute our strategy due to changes in our industry or the economy generally, the emergence of new or growing competitors and various other competitive factors. In light of these risks and uncertainties, there can be no assurance that the events and circumstances described in forward-looking statements contained in this press release will in fact occur. You should read this press release completely and with the understanding that our actual results may be materially different from what we expect. We will not update these forward-looking statements, even though our situation may change in the future. We qualify all of our forward-looking statements by these cautionary statements.